

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re AEREO, INC.,

Case No. 14-13200

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

DACA VI LLC

Name of Transferee

Name and Address where notices to transferee should be sent:
1565 HOTEL CIRCLE SOUTH, SUITE 310, SAN DIEGO, CA 92108

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

AMA CONSULTING ENGINEERS PC

Name of Transferor

Court Claim # (if known): _____
Amount of Claim: \$5,600.00
Date Claim Filed: _____

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: ANDREW F WHATNALL
Transferee/Transferee's Agent

Date: 01/07/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DACA VI, LLC
1565 Hotel Circle South, Suite 310
San Diego, CA 92108
Ph. 619-220-8900/ Fax 619-220-8112

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) CHAPTER 11
AEREO, INC.,) Case No. 14-13200 (SHL)
Debtor.)
) NOTICE OF TRANSFER OF CLAIM
) OTHER THAN FOR SECURITY AND
) WAIVER OF NOTICE
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of **AMA CONSULTING ENGINEERS PC** ("Transferor") against the Debtor in the amount of **\$5,600.00**, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all other claims of Transferor have been transferred and assigned other than for security to **DACA VI, LLC** ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001(e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I represent and warrant that the claim is not less than **\$5,600.00** and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. *Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds.* I agree to deliver to DACA any correspondence or payments received subsequent to the date of this agreement and authorize DACA to take any steps necessary to transfer this claim and all claims we hold against the above debtor into their name. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

TRANSFEROR:

AMA CONSULTING ENGINEERS PC
250 WEST 39TH ST NEW YORK NY 10018

Print Name Elias Avis Borowski Title CFO

Signature Elias Avis Borowski Date 1-5-15

Updated Address if needed) _____

Phone 212-404-5781 Fax 212-404-5809 E-Mail EBorowski@AMAPC.com

Federal Tax Identification / Social Security Number: _____

TRANSFeree:

DACA VI, LLC
1565 Hotel Circle South, Suite 310, San Diego, CA 92108

Signature: Andrew Whatmell
Andrew Whatmell

Mail Ref# 1-1120
3054021